Section 290–170 Intention to Claim Personal Contributions as a Tax Deduction

1 July 2009

Notice to SuperChoice Trustee under Section 290–170 of the *Income Tax Assessment Act* 1997

This form should be completed if you are intending to claim a tax deduction for personal contributions.

Client name

If you are self-employed you can claim a tax deduction for personal contributions made to St Andrew's Superannuation Services Pty Ltd (St Andrew's) superannuation providing:

- less than 10% of your assessable income plus reportable fringe benefits plus reportable employer superannuation contributions is from an employer;
- you have completed this form (Section 290–170 Notice) and returned it to St Andrew's; and
- you receive a letter from St Andrew's advising receipt of this form stating that contributions will be treated as taxable contributions by the Trustee.

In respect to the regular contributions you intend to make to SuperChoice, please complete the information below including the year to which the contributions will relate:

30 June 2 0 ☐ ☐

a) The total amount I intend to contribute to SuperChoice this year $☐☐☐,☐☐☐.☐☐

b) The amount of personal contributions to be claimed as a tax deduction $☐☐☐,☐☐☐.☐☐

c) Amount of personal contributions **not** to be claimed as a tax deduction $☐☐☐,☐☐☐.☐☐

NB: The total of (b) and (c) must equal (a)

A maximum applies to the amount that can be claimed as a tax deduction. Please contact Client Services or your Financial Adviser if you are unsure of these amounts.

Declaration:

I acknowledge that the amount I have advised as being claimed as a tax deduction will be subject to contributions tax of 15%.

Signature ✗ Date: ☐☐/☐☐/☐☐☐☐

Office use only: Client number ☐☐☐☐☐☐☐☐☐ Account number ☐☐☐☐☐☐☐☐☐

This notification can be varied up until the time you lodge your income tax return or the end of the following financial year after the contribution was made, whichever is earlier.

If you need any assistance completing this Form you can contact Client Services on 1300 780 553 between 8.30am and 7.00pm (EST) Monday to Friday.

Trustee: St Andrew's Superannuation Services Pty Ltd ABN 75 077 207 240 AFSL 297033 RSE Licence No. L0002950
Administrator: St Andrew's Life Insurance Pty Ltd ABN 98 105 176 243 AFSL 281731
Fund: St Andrew's Superannuation Services Fund ABN 13 400 513 379 SFN 44086 RSE Registration No. R1056631